



How to set up a Spend2Save account

Internet Banking

Spend2Save: This is a product that provides customers with a convenient way to save as they spend on a daily basis, by empowering customers with the privilege to define the saving ratio on their expenditures.

To start

- Log on to Internet/Mobile Banking application
- Click on the “**Self Service**” module
- Click on “**Spend2Save**” Scheme
- Select the following options from the list of dropdowns displayed on the **Spend2Save** menu scheme:
 - ✓ Setup **Spend2Save** Account
 - ✓ Delete **Spend2Save** Account
 - ✓ Partial Withdrawal
 - ✓ Full Withdrawal

Setup Spend2Save Account

- Select account for Spend2Save scheme
- Specify condition for savings (i.e. indicate the percentage of the amount spent to be saved)
N.B: System will accrue savings for all debits to the customer’s account (excluding bank charges).
- Input answer to secret question
- Enter “**Token code**”
- Click “**Submit**” button

Delete Spend2Save Account

- Select account for Spend2Save scheme
- Input answer to secret question
- Enter “**Token code**”
- Click “**Delete**” button

Partial Withdrawal

- Select account to debit
- Account to credit
- Specify “**Amount**”
- Indicate remark
- Click “**Submit**” button

Full Withdrawal

- Select account to debit
- Account to credit
- Click on the “**Get amount**” button
- Indicate remark
- Click “**Submit**” button

Timeline: Spend2Save Account is created immediately